

**HAWAII OCEAN PLAZA LP**  
**STATEMENT OF ASSETS, LIABILITIES, AND STOCKHOLDERS' EQUITY - INCOME TAX BASIS**  
**As of December 31, 2017**

**Assets**

**Current Assets**

Cash in Bank - BOH #3411	\$ 681,331.80
Cash in Bank - BOH #1080	5,403,628.46
Construction in Progress	<u>14,017,888.72</u>

**Total Current Assets** 20,102,848.98

**Property and Equipment**

Building & Improvements	1,920,221.47
Accumulated Depreciation	(39,038.00)
Land	<u>21,241,208.34</u>

**Net Property and Equipment** 23,122,391.81

**Total Assets** \$ 43,225,240.79

**Liabilities and Partners' Equity**

**Current Liabilities**

Tenant - Security Deposit	\$ <u>45,790.00</u>
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**Total Current Liabilities** 45,790.00

**Long-Term Liabilities**

**Total Long-Term Liabilities** 0.00

**Total Liabilities** 45,790.00

**Partners' Equity**

Member's Capital - 01 - Cal Invt Reg Center	18,086,951.69
Member's Capital - 02 - Junxiong Luo Cheng - 2017	500,000.00
Member's Capital - 03 - Yibo Qi - 2017	500,000.00
Member's Capital - 04 - Xiujuan Li - 2017	500,000.00
Member's Capital - 05 - Chi Yang - 2017	500,000.00
Member's Capital - 06 - Jingling He - 2017	500,000.00
Member's Capital - 07 - Yuping Hu - 2017	500,000.00
Member's Capital - 08 - Jizhong Wang - 2017	500,000.00
Member's Capital - 09 - Shunyu Liang - 2017	500,000.00
Member's Capital - 11 - Bihua Xu - 2017	500,000.00
Member's Capital - 12 - Hui Liu - 2017	500,000.00
Member's Capital - 13 - Jing Chen - 2017	500,000.00
Member's Capital - 14 - Yanling Liu - 2017	500,000.00
Member's Capital - 15 - Atsushi Morita - 2017	500,000.00
Member's Capital - 16 - Liling Zhou - 2017	500,000.00
Member's Capital - 17 - Feng Xu - 2017	500,000.00
Member's Capital - 18 - Hangtianfu Qi - 2017	500,000.00
Member's Capital - 19 - Makoto Kobayoshi - 2017	500,000.00
Member's Capital - 20 - Asako Shimizu - 2017	500,000.00
Member's Capital - 21 - Jing Wan - 2017	500,000.00
Member's Capital - 23 - Jian Shen - 2017	500,000.00
Member's Capital - 24 - Jun Huang - 2017	500,000.00
Member's Capital - 25 - Yan Guo - 2017	500,000.00
Member's Capital - 26 - Li Wang - 2017	500,000.00
Member's Capital - 27 - Takahiro Shukuda - 2017	500,000.00
Member's Capital - 28 - Yiyang Wu - 2017	500,000.00
Member's Capital - 29 - Ling Hang - 2017	500,000.00

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Member's Capital - 30 - Dong Zhang - 2017	500,000.00
Member's Capital - 31 - Hongmei Guo - 2017	500,000.00
Member's Capital - 32 - Kiyohito Nishibayashi - 17	500,000.00
Member's Capital - 33 - Hanqi Ni - 2017	500,000.00
Member's Capital - 34 - Quanzhen Ji - 2017	500,000.00
Member's Capital - 35 - Chuanjiao Yu - 2017	500,000.00
Member's Capital - 36 - Ailing Lu - 2017	500,000.00
Member's Capital - 37 - Yijin Zhang - 2017	500,000.00
Member's Capital - 38 - Sufen Jin - 2017	500,000.00
Member's Capital - 39 - Xin Huang - 2017	500,000.00
Member's Capital - 40 - Tao Jiang - 2017	500,000.00
Member's Capital - 41 - Ruigang Tan - 2017	500,000.00
Member's Capital - 42 - Min Yan - 2017	500,000.00
Member's Capital - 43 - Ying Zhong - 2017	500,000.00
Member's Capital - 44 - Lin Lin - 2017	500,000.00
Member's Capital - 45 - Zengsen Qiao - 2017	500,000.00
Member's Capital - 46 - Shiqi Yu - 2017	500,000.00
Member's Capital - 47 - Yongbiao Liu - 2017	500,000.00
Member's Capital - 48 - Liyun Chen - 2017	500,000.00
Member's Capital - 49 - Chia-Ling Chi - 2017	500,000.00
Member's Capital - 50 - Eisako Kato - 2017	1,000,000.00
Member's Capital - 51 - Jubee Aizawa - 2017	1,000,000.00
Retained Earnings	<u>92,499.10</u>
<b>Total Partners' Equity</b>	<u>43,179,450.79</u>
<b>Total Liabilities and Partners' Equity</b>	<u>\$ 43,225,240.79</u>

**HAWAII OCEAN PLAZA LP**  
**STATEMENT OF REVENUE AND EXPENSES - INCOME TAX BASIS**

	<b>12 Months Ended</b> <b>December 31, 2017</b>	<b>Percent</b>
<b>Sales</b>		
Rent Income	<u>305,271.99</u>	<u>100.00 %</u>
<b>Total Sales</b>	<u>305,271.99</u>	<u>100.00</u>
<b>Gross Profit</b>	<u>305,271.99</u>	<u>100.00</u>
<b>Operating Expenses</b>		
Bank Charges	2,149.45	0.70
Depreciation	39,038.00	12.79
Office Expense	117.70	0.04
Taxes & Licenses	<u>184,941.20</u>	<u>60.58</u>
<b>Total Operating Expenses</b>	<u>226,246.35</u>	<u>74.11</u>
<b>Operating Income (Loss)</b>	<u>79,025.64</u>	<u>25.89</u>
<b>Other Income (Expenses)</b>		
Interest Income	3,853.46	1.26
Other Income	<u>9,620.00</u>	<u>3.15</u>
<b>Total Other Income (Expenses)</b>	<u>13,473.46</u>	<u>4.41</u>
<b>Net Income (Loss) Before Taxes</b>	<u>92,499.10</u>	<u>30.30</u>
<b>Net Income (Loss)</b>	<u>\$ 92,499.10</u>	<u>30.30 %</u>